

Bkr	Date

Counter Offer # _____

This Counter Offer is made to the Asset Purchase Agreement dated _____ to the Letter of Intent dated _____
 or to Counter Offer # _____ between _____ (Buyer)
 and _____ (Seller) for the business known as _____
 located at _____.

All other terms and conditions of the Purchase Agreement (or Counter Offer # _____) remain the same. This Counter Offer shall expire unless it is accepted in writing and that acceptance is communicated to the other party by _____ AM PM on _____, 20____. Any later acceptance shall constitute a new offer.

ACCEPTANCE: I/We accept the above Counter Offer (if initialed here _____ / _____ **SUBJECT TO THE ATTACHED COUNTER OFFER # _____**) and acknowledge receipt of a Copy.

BUYER

SELLER

 Print Name

 Print Name

 Signature Date

 Signature Date

 Corporation (or other entity)

 Corporation (or other entity)

By: _____
 Print Name and Title

By: _____
 Print Name and Title

 Signature Date

 Signature Date