

BUSINESS FACT SHEET

(For Broker Use Only)

Business Information

Name: _____ Address: _____

Established _____ Current owner since _____ Licenses Required _____

Sellers Permit # _____ SSN or Fed ID# _____ EDD# _____ ABC# _____

Business hours _____ Seasonal changes: _____

Corporations

State of incorporation: _____. If business is a C-Corporation, Seller agrees to consult a tax advisor within 7 days of signing to evaluate the tax consequences of selling either the assets of the business or the stock of the corporation as those consequences can vary significantly. Transactions in the form of a stock sale are generally at lower prices than if the same business were being sold as an asset sale because the buyer assumes more risk and receives less favorable tax treatment for future income taxes.

Lease Information

Expiration date _____ Option(s) to extend _____ Assignable? _____ Deadline to exercise option: _____

Base rent \$ _____ Monthly NNN charges: CAM \$ _____ Taxes \$ _____ Insurance \$ _____ Total NNN \$ _____

Rent increases: C.P.I. _____ (with min _____ % & max _____ %) Scheduled _____ or Fixed _____ Percentage rent _____ %

Premises size _____ sq. ft. Lot size _____ sq. ft. Security deposit \$ _____ Other charges? _____

Landlord _____ Phone _____ Email _____

Address _____

Property manager _____ Phone _____ Email _____

Address _____

Personnel

Number of owners: Full-time _____ Part-time _____

Number of employees: Full-time _____ Part-time _____ Monthly payroll expense \$ _____

Number of independent contractors: Full-time _____ Part-time _____ Monthly contractor expense \$ _____

Seasonal changes to personnel: _____

Position: ALL Owners, Employees & Contractors	Job description	Hrs/wk.	Pay rate	Employed since
			\$ /	
			\$ /	
			\$ /	
			\$ /	
			\$ /	
			\$ /	
			\$ /	
			\$ /	
			\$ /	
			\$ /	
			\$ /	

			\$ /	
			\$ /	

See attached list for additional personnel of the business.

Debts Assumed by Buyer Loans, capital leases etc. assumed as partial payment of the purchase price.

Amount	Payment	Interest	To whom	Phone
\$	\$	%		
\$	\$	%		
\$	\$	%		

Undisclosed debts, loans or leases will be paid off by the seller before the close of escrow.

Additional Information Products or services. Breakdown of customers by market segment. Strengths and weaknesses, etc.

This Business Fact Sheet shall be attached to and become part of the Representation Agreement dated _____. By signing below, Seller acknowledges that Broker will be providing the above information and the information contained within the Representation Agreement to prospective buyers. Seller warrants that (a) all information is complete and accurate, (b) Seller has disclosed all material facts and (c) Broker may rely upon the information without independent verification and should any representation by Seller be untrue, Seller will protect, indemnify, defend and hold Broker harmless against any claims, including any damages, liabilities, costs and attorney fees resulting from Broker's communication of any information relevant to the Business provided or approved by Seller.

Seller _____
Date

Seller _____
Date